

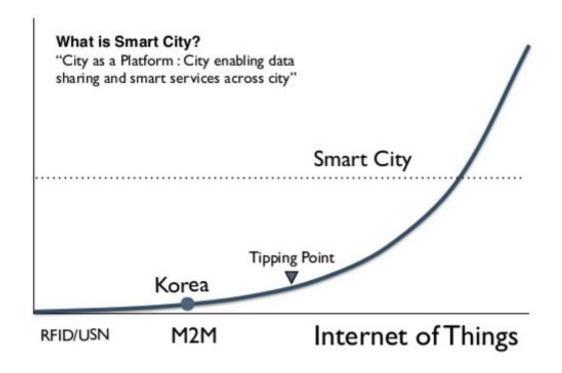
Smart Cities and connectivity

Jonas Haggård, CSO 2nd National Summit on 100 Smart Cities

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Smart Cities...what?







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Smarter Cities...the human problem!





You don't qualify for a Smart Car, but I do have quite a few Dumb Cars you may be interested in."

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Dramatic Invasion of Devices – typical Family of Four



2012	2017	2022			
2 smartphones	4 smartphones	4 smartphones			
2 laptops/computers	2 laptops	2 laptops			
l tablet	2 tablets	2 tablets			
DSL/Cable/Fibre/Wifi Modem	1 connected television	3 connected television			
printer/scanner	2 connected set-top boxes	3 connected set-top boxes			
1 game console 8	1 network attached storage	2 eReaders			
	2 eReaders	1 printer/scanner			
	1 printer/scanner	1 smart metre			
	1 game console	3 connected stereo systems			
	1 smart metre	1 digital camera			
	2 connected stereo systems	1 energy consumption display			
	1 energy consumption display	2 connected cars			
	1 Internet connected car	7 smart light bulbs			
	1 pair of connected sport shoes	3 connected sport devices			
	1 pay as you drive device	5 internet connected power sockets			
	1 network attached storage	1 weight scale			
	^ 1	1 eHealth device			
	74	2 pay as you drive devices			
		1 intelligent thermostat			
		1 network attached storage			
		4 home automation sensors			

Source: OECD



The Connected Car



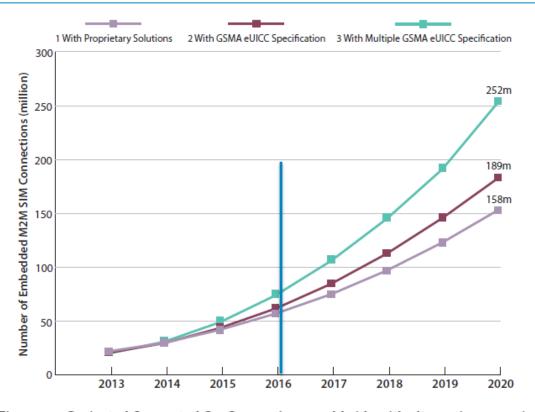


Figure 1.2: Projected Connected Car Connections worldwide with alternative scenarios

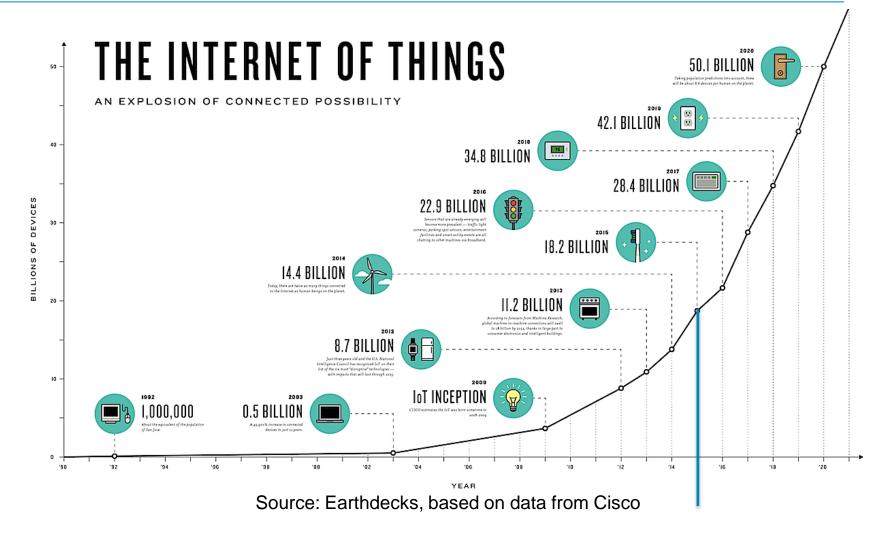
	2013	2014	2015	2016	2017	2018	2019	2020
1 With Proprietary Solutions	27,669	35,708	47,183	62,163	80,716	102,912	128,822	158,519
2 With GSMA eUICC Specification	27,669	36,780	50,420	68,680	91,651	119,424	152,093	189,755
3 With Multiple GSMA eUICC Specification	27,669	38,924	56,894	81,715	113,520	152,447	198,635	252,225

Source: GSMA



From the Telecom hockey stick, to the hockey stick of everything





It is not only a matter of price, it's a matter of physics





- Current mobile networks will not gracefully handle these billions of new devices, especially not in cities where population density is high.
- Current QoS is not enough for simple person to person voice call, it is difficult to comprehend support for mission critical M2M use-cases
- Calculation example for Mumbai (21 Mn residents)
 - 2014: 42 Mn connected devices
 - 2019: 126 Mn connected devices
 - 2025: 300 Mn connected devices

The above numbers exclude City Services infrastructure devices and sensors!!

A decade of three M's in Communications



Mobility

- 1996-2005
- Basic Mobility

Multi-media

- 2006 2016
- Internet and Video

M2M

- 2016-2025
- A billion M2M
 Devices

Guess who almost forgot about M2M and IoT : ETSI & GSM !!

Connecting the Smart Cities



SenseL@M

Reliable,

Long Range

LoRa

Broadband,

Full Mobility

GSM

Smart Water

River and Canals Water Balance & Usage Drinking Water Supply

- Smart Lighting
 - Intelligent and weather adaptive lighting in streets and offices
- Waste Management

Detection of rubbish levels in containers to optimize the trash collection routes.

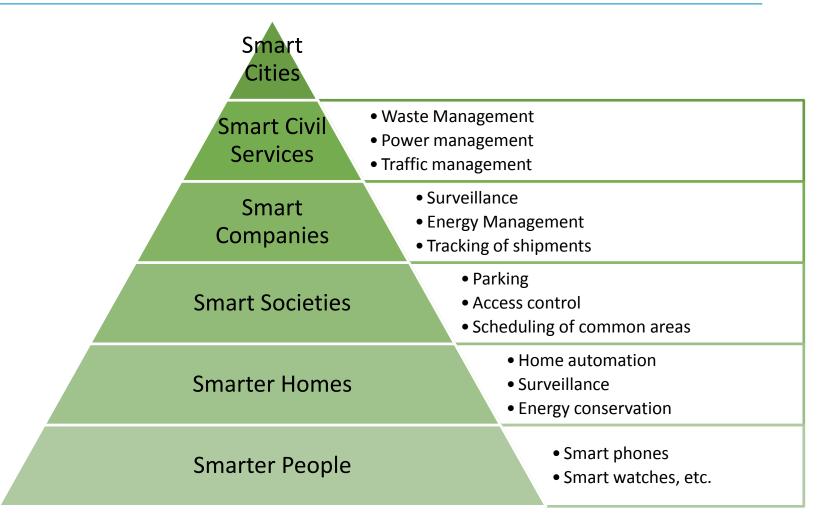
- Disaster Aversion, Management & Control
 Monitoring soil moisture, vibrations and earth density to detect dangerous patterns.
 Coastal Area Warning
- Woman's Safety and City Surveillance
 Wearable panic buttons and automatic detection and alarm in abnormal human conditions
 City Surveillance and Crime Control
- Pollution Control and Awareness
 Control of CO2 emissions of factories, pollution emitted by cars and toxic gases generated in farms
- Intelligent Transport Systems

Connected Carray 22 in the Yell Connectivity



The demand for IoT applications will grow from the bottom

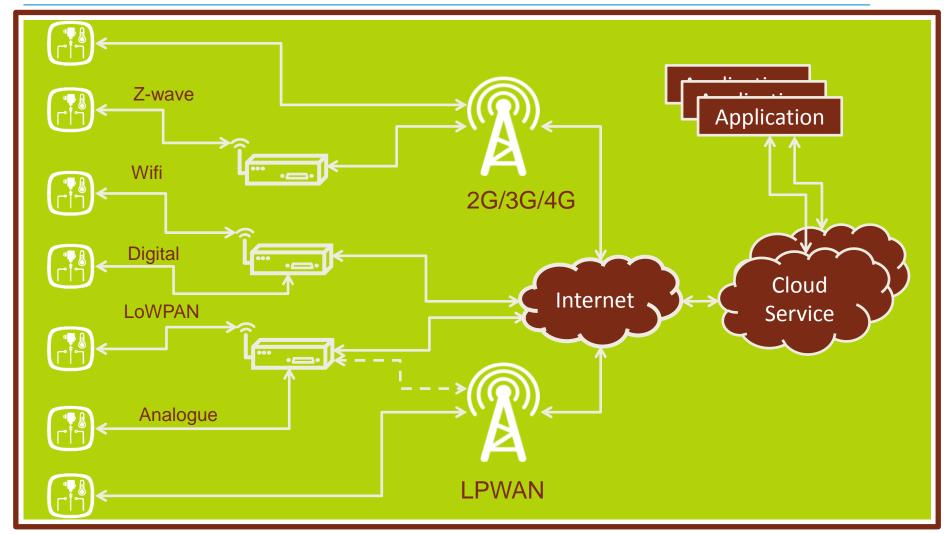






Love All Serve All





Who will pay for it all?





City, State, and National Government are key stake holders

- Assist new use-cases to become viable (make in India, Digital India) and bridge innovation to sustainable use-cases
- Invest in improving the civil services, which benefits everyone

Enterprises

- The driving force behind the explosion of connected devices.
- Edge towards competitors
 - Higher margins for better service
 - Reduced cost of service

Citizens

- Pays for new services, including its infrastructure when they see and understand the benefits
- Benefits from new and more efficient services
- repays further by being fitter, happier, more productive

Sensorise at Work













- Build trust on all sides
 - Device and Motor Manufacturers (OEM)
 - Communication Service Providers (CSPs)
 - Government & Regulation
 - Corporate and Retail Users
- Quality of Service solutions for IoT / M2M connectivity for improved service in national and international geographies
- Solutions for factory fitment of connectivity, unrestricted choice of mobile operators in the after market operation with e-KYC convenience
- Powerful and hassle free automation for homes and offices improving safety, convenience, comfort & control
- Smart Devices, Sensors and end to end Services using LPWAN / GSM connectivity. Portals and Applications





Get ready for the 4th Industrial Revolution





- Progressive Government
 - National Telecom M2M roadmap published a year ago
 - Paving the road forward with Smart Cities initiative
- Technology exists
 - Cloud infra enables small enterprises
 - OneM2M for aligning service and data access
- Technology interested citizens
 - Passion for new things
 - Open to change
 - All to win

Time to connect the devices, and use them!













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